



MARKET RELEASE

26 March 2014

ImpediMed Limited

TRADING HALT

The securities of ImpediMed Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday, 28 March 2014 or when the announcement is released to the market.

Security Code: IPD

Lisa Banh
Adviser, Listings Compliance

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26 March 2014

By email: lisa.banh@asx.com.au

Ms Lisa Banh
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Lisa,

ImpediMed Limited – Request for trading halt under Listing Rule 17.1

ImpediMed Limited (**ImpediMed**) requests a trading halt in its ordinary shares and options from the commencement of trading today, Wednesday 26 March 2014 until the commencement of trading on Friday 28 March 2014.

In accordance with Listing Rule 17.1, I advise that:

- (a) ImpediMed is seeking the trading halt pending the making of an announcement to the market in relation to a proposed capital raising. The price and number of shares which will be issued is yet to be determined;
- (b) ImpediMed is seeking the trading halt to assist in managing its disclosure obligations in relation to the proposed capital raising and maintaining an orderly market in the trading of the Company's shares and to ensure that trading does not take place in an uninformed market;
- (c) ImpediMed requests that the trading halt last until the earlier of the commencement of trading on Friday 28 March 2014 or when ImpediMed makes an announcement to the market concerning the proposed capital raising;
- (d) ImpediMed is not aware of any reason why the trading halt should not be granted.

If you have any further questions, please do not hesitate to contact me.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Steve Denaro'.

Steve Denaro
Company Secretary

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