



24 March 2016

ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

By: e-lodgement

**COMPANY ANNOUNCEMENT**  
**For immediate release**

**Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

ImpediMed Limited (ABN 65 089 705 144) (ASX: IPD) (**ImpediMed** or the **Company**) issued 34,884,513 new fully paid ordinary shares in the Company (**New Shares**) to sophisticated and professional investors, at an issue price of A\$0.95 per New Share on 22 March 2016. These New Shares comprise Tranche 2 of the Placement detailed in the announcement to ASX on 9 February 2016. ImpediMed has also today issued 78,030 new fully paid ordinary shares in the Company (**SPP Shares**) at an issue price of A\$.095 per SPP Share under the Share Purchase Plan, as announced to the market on 9 February 2016.

ImpediMed gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1 The New Shares and SPP Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*.
- 2 This notice is being given under section 708A(5)(e) of the *Corporations Act*.
- 3 As at the date of this notice, ImpediMed has complied with:
  - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to ImpediMed; and
  - (b) section 674 of the *Corporations Act*.
- 4 As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the *Corporations Act* that is required to be disclosed by the Company under section 708A(6)(e) of the *Corporations Act*.

For and on behalf of the board

**Leanne Ralph**  
**Company Secretary**

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