



9 April 2010

The Manager
Company Announcements Office
ASX Limited

**IMPEDIMED LIMITED ABN 65 089 705 144 (Company)
NOTICE UNDER SECTION 708A(5)(e) CORPORATIONS ACT 2001 (CTH)**

Further to the Company's announcement on 1 April 2010 of a placement and entitlement offer, the Company has issued 15,400,000 fully paid, ordinary shares at a price of \$0.65 under the placement (**Placement Shares**).

The Company relies on case 1 in section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in respect of the issue of the Placement Shares.

The Company gives notice under paragraph 5(e) of section 708A of the Corporations Act that:

- 1 The Company issued the Placement Shares without disclosure to the placement share investors under Part 6D.2 of the Corporations Act;
- 2 As at the date of this notice the Company has complied with:
 - (a) the financial and audit provisions of Chapter 2M of the Corporations Act insofar as they apply to the Company; and
 - (b) its continuous disclosure requirements under section 674 of the Corporations Act.
- 3 As at the date of this notice there is no excluded information (as defined in section 708A(7) of the Corporations Act), which is required to be disclosed by the Company.

Signed for ImpediMed Limited by

A handwritten signature in black ink, appearing to read 'Steve Denaro', written over a light grey horizontal line.

Steve Denaro
Company Secretary

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