



ASX : IPD

30th January 2009

ImpediMed Limited (the Company)

ACN 65 089 705 144

Notice under section 708A(5)(e) of the Corporations Act

On 30th January 2009, the Company issued fully paid, ordinary shares as follows:

- 2,223,691 shares to HSBC Custody Nominees (Australia) Ltd
- 433,396 shares to JP Morgan Nominees Australia Limited
- 200,056 shares to ANZ Nominees Limited

under subscription agreements (collectively referred to as the Placement Shares).

The Company relies on case 1 in section 708A(5) of the Corporations Act 2001 (Cth) (**the Act**) in respect of the issue of the Placement Shares.

The Company gives notice under paragraph 5(e) of section 708A of the Act that:

- 1 The Company issued the Placement Shares without disclosure to the placement share investors under Part 6D.2 of the Act;
- 2 As at the date of this notice the Company has complied with:
 - (a) the financial and audit provisions of Chapter 2M of the Act insofar as they apply to the Company; and
 - (b) its continuous disclosure requirements under section 674 of the Act.
- 3 As at the date of this notice there is no excluded information (as defined in section 708A(7) of the Act), which is required to be disclosed by the Company.

30th January 2009

ImpediMed Limited

A handwritten signature in blue ink, appearing to be 'P. Auckland'.

Phillip Stephen Auckland
Chief Financial Officer &
Company Secretary