



30<sup>th</sup> July 2008

**ImpediMed Limited (the Company)**

**ACN 65 089 705 144**

**Notice under section 708A(5)(e) of the Corporations Act**

On 30<sup>th</sup> July 2008, the Company issued fully paid, ordinary shares as follows:

- 2,666,700 shares to NATIONAL NOMINEES
- 1,000,000 shares to HSBC NOMINEES
- 133,300 shares to JP MORGAN NOMINEES
- 200,000 shares to ANZ NOMINEES

under subscription agreements (collectively referred to as the Placement Shares).

The Company relies on case 1 in section 708A(5) of the Corporations Act 2001 (Cth) (**the Act**) in respect of the issue of the Placement Shares.

The Company gives notice under paragraph 5(e) of section 708A of the Act that:

- 1 The Company issued the Placement Shares without disclosure to the placement share investors under Part 6D.2 of the Act;
- 2 As at the date of this notice the Company has complied with:
  - (a) the financial and audit provisions of Chapter 2M of the Act insofar as they apply to the Company; and
  - (b) its continuous disclosure requirements under section 674 of the Act.
- 3 As at the date of this notice there is no excluded information (as defined in section 708A(7) of the Act), which is required to be disclosed by the Company.

30<sup>th</sup> July 2008

**ImpediMed Limited**

A handwritten signature in blue ink, appearing to be "P. Auckland", written over a horizontal line.

**Phillip Stephen Auckland  
Chief Financial Officer &  
Company Secretary**