



ASX : IPD

11<sup>th</sup> July 2008

## ASX ANNOUNCEMENT – SHARE PLACEMENT

ImpediMed Limited announces the conclusion of a share placement with two of its existing Institutional Investors effective today with the issue of 1,600,001 fully paid ordinary shares at 75 cents.

The \$1,200,000 raised through the placement will be used by the company to accelerate activities targeted at developing the US market for the company's devices used in the clinical assessment of Lymphoedema among patients who have had Breast Cancer.

The company acknowledges the support of ABN Amro and Lodge Partners in arranging the placement.

ImpediMed's securities on issue following the issue of shares under the placement are summarised below.

Instrument	Details	Quoting Status	Escrow Status	Escrow Release Date	Balance at 30-Jun-2008	Placement 11th July 2008	Closing Balance
Ord Shares	Shares on Issue Pre-Prospectus	Quoted	Unrestricted	n/a	31,789,017		31,789,017
Ord Shares	Shares on Issue Pre-Prospectus	Quoted	Voluntary Escrow	24/04/2008	-		-
Ord Shares	Shares on Issue Pre-Prospectus	Quoted	Voluntary Escrow	24/10/2008	14,370,317		14,370,317
Ord Shares	Shares issued through IPO	Quoted	Unrestricted	n/a	25,000,000		25,000,000
Ord Shares	Placement 11th July 2008	Quoted	Unrestricted	n/a	-	1,600,001	1,600,001
<b>Total Quoted Shares</b>					<b>71,159,334</b>	<b>1,600,001</b>	<b>72,759,335</b>
Ord Shares	Shares on Issue Pre-Prospectus	Unquoted	Mandatory Escrow	24/10/2009	7,510,126		7,510,126
Ord Shares	Issue on Closing of Xitron Acquisition : 01-Oct-07	Unquoted	Mandatory Escrow	1/10/2008	2,041,318		2,041,318
Ord Shares	Issue Xitron Acq'n Working Cap Adj : 21 Dec 08	Unquoted	Mandatory Escrow	1/10/2008	120,212		120,212
Ord Shares	Issue Xitron Acq'n Milestone 1 : 21-Apr-08	Unquoted	Mandatory Escrow	1/10/2008	757,118		757,118
Ord Shares	Issue CY2007 Performance Shares - 1/3 vesting	Unquoted	Share Plan Escrow	Conditional	130,749		130,749
<b>Total Shares on Issue</b>					<b>81,718,857</b>	<b>1,600,001</b>	<b>83,318,858</b>
IPDO Opts	IPO Options issued through Prospectus on IPO	Quoted	Unrestricted	n/a	12,500,000		12,500,000
CEO Opts	Options on Issue Pre-Prospectus	Unquoted	Restricted	24/10/2009	747,673		747,673
CEO Opts	Options issued to CEO through Prospectus	Unquoted	Restricted	24/10/2009	1,000,000		1,000,000
ESOP Opts	Options on issue Pre-Prospectus	Unquoted	Unrestricted	n/a	3,700,000		3,700,000
<b>Total Options on Issue</b>					<b>17,947,673</b>	<b>-</b>	<b>17,947,673</b>

**Phil Auckland**  
**Chief Financial Officer &**  
**Company Secretary**