



ASX : IPD

11th July 2008

ImpediMed Limited (the Company)

ACN 65 089 705 144

Notice under section 708A(5)(e) of the Corporations Act

On 11th July 2008, the Company issued fully paid, ordinary shares as follows:

- 1,526,667 shares to NATIONAL NOMINEES LIMITED;
- 73,334 shares to ANZ NOMINEES LIMITED;;

under subscription agreements (collectively referred to as the Placement Shares).

The Company relies on case 1 in section 708A(5) of the Corporations Act 2001 (Cth) (**the Act**) in respect of the issue of the Placement Shares.

The Company gives notice under paragraph 5(e) of section 708A of the Act that:

- 1 The Company issued the Placement Shares without disclosure to the placement share investors under Part 6D.2 of the Act;
- 2 As at the date of this notice the Company has complied with:
 - (a) the financial and audit provisions of Chapter 2M of the Act insofar as they apply to the Company; and
 - (b) its continuous disclosure requirements under section 674 of the Act.
- 3 As at the date of this notice there is no excluded information (as defined in section 708A(7) of the Act), which is required to be disclosed by the Company.

11th July 2008

ImpediMed Limited

A handwritten signature in blue ink, appearing to read 'P. Stephen Auckland'.

**Phillip Stephen Auckland
Chief Financial Officer &
Company Secretary**