



22 October 2007

## COMMENCEMENT OF OFFICIAL QUOTATION - IMPEDIMED LIMITED

ImpediMed Limited (the "Company") was admitted to the official list of the ASX Limited on Monday, 22 October 2007.

Official quotation of the Company's securities will commence on Wednesday, 24 October 2007 at 10.30am E.S.T.

Quoted Equity Securities: 73,291,843 fully paid ordinary shares  
12,500,000 options exercisable at 72 cents each on or before  
22 October 2012

ASX Code: IPD - shares  
IPDO - options

Time: 10.30am E.S.T.

Date: Wednesday, 24 October 2007

ITS Abbreviation: IMPEDIMED

ISIN: AU000000IPD8 - shares  
AU000000IPDO4 - options

Home Branch: Brisbane

GICS Industry Classification: To be advised

Registered and Corporate Office: Level 1  
Building 4B, Garden City Office Park  
2404 Logan Road  
EIGHT MILE PLAINS QLD 4113

Phone: +61 7 3423 1777  
Fax: +61 7 3423 1496  
Web address: [www.impedimed.com](http://www.impedimed.com)

Company Secretary: Mr Phil Auckland

Share Registry: Link Market Services Limited  
Queensland

Phone: 1300 554 474  
Fax: +61 2 9287 0303

Brokers to the issue:

ABN AMRO Morgans Corporate Limited

Phone: +61 7 3334 4888

Fax: +61 7 3831 0593

Emerging Growth Capital Pty Limited

Phone: +61 2 9251 0300

Fax: +61 2 9222 2095

Balance Date:

30 June

CHESS:

Participating. The Company will also operate an issuer sponsored subregister

State of Incorporation:

Queensland

ASX restricted securities:

See below

Dividend Policy:

To be advised

Activities:

The development and sale internationally of medical devices for diagnosing and monitoring human disorders and diseases

Securities not quoted:

747,673 options exercisable at 67.5 cents each, expiring as to one third per year between 2011 and 2013 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation

500,000 options exercisable at 91 cents each, expiring as to one third per year between 2012 and 2014 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation

500,000 options exercisable at \$1.03 each, expiring as to one third per year between 2012 and 2014 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation

7,510,126 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation

2,041,318 ordinary shares fully paid issued on 12 July 2007 classified by ASX as restricted securities and to be held in escrow a period of 12 months from the date of issue

For personal use only